

Green Gateway – Climate finance in action

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Sustainable finance and insurance for climate risk and resilience

Christoph Kuhn

Deputy Director General, European Investment Bank

Gelsomina Vigliotti

Vice-President, European Investment Bank

Elina Bardram

Director, DG CLIMA, European Commission

Nicolas Jeanmart

Head of Personal and General Insurance, Insurance Europe

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SURVEY ON ADAPTATION AMONG EUROPEAN NATIONAL PROMOTIONAL BANKS



SURVEY

ON ADAPTATION AMONG EUROPEAN NATIONAL PROMOTIONAL BANKS

22 NPBIs
responded

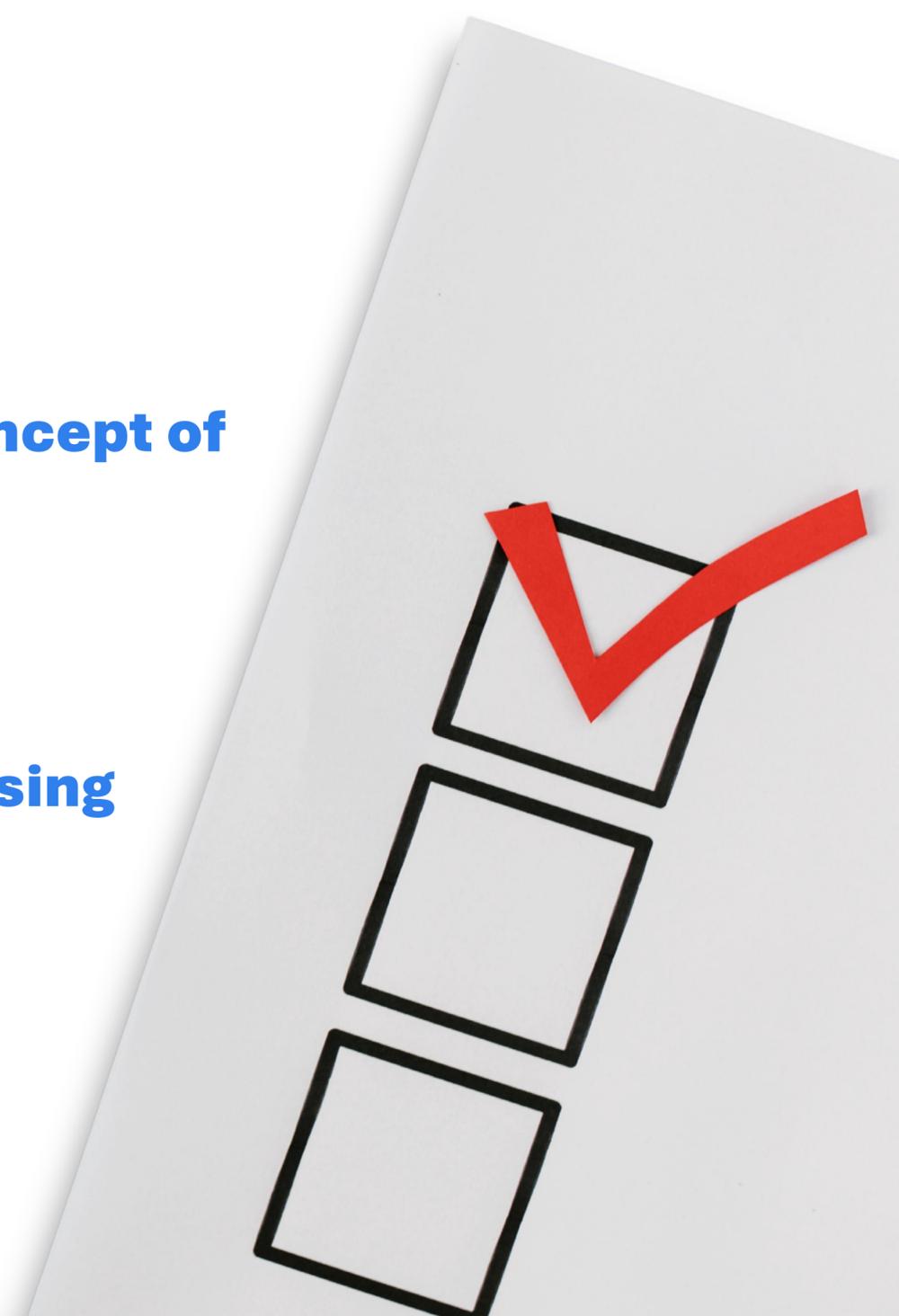
95%

**aware of the concept of
climate change
adaptation**

12 EU
Member States
represented

45%

**reported increasing
demand for
financing**



TOP CLIMATE ADAPTATION FINANCING OPPORTUNITIES IDENTIFIED

INFRASTRUCTURE

WATER

2

1

ECOSYSTEMS

3

MAIN OBSTACLES TO SCALING UP SUPPORT TO CLIMATE CHANGE ADAPTATION

complex
methodologies
& incentives
low demand
institutional capacity

small project size
few bankable
projects
client
capacity

WHAT WE CAN DO

01

**Better
risk data**

02

**Blended
finance**

03

**Sectoral
deep dives**

04

**Capacity
building**

05

**Policy & regulatory
support**

CLOSING THE CLIMATE PROTECTION GAP: A SHARED TASK FOR FINANCE & INSURANCE



ALIGNED EFFORTS WITH PEERS TO SCALE UP & DRIVE EFFICIENCY

WHAT COMES NEXT IN 2026?

01

Scaling up ADAPT+

02

Intermediated Adaptation Finance

03

Local Adaptation Financing Facility



**ADAPTATION
PLAN 2**

**MAKING
EVERY EURO
RESILIENT**

Thank you